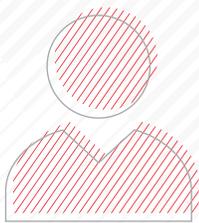
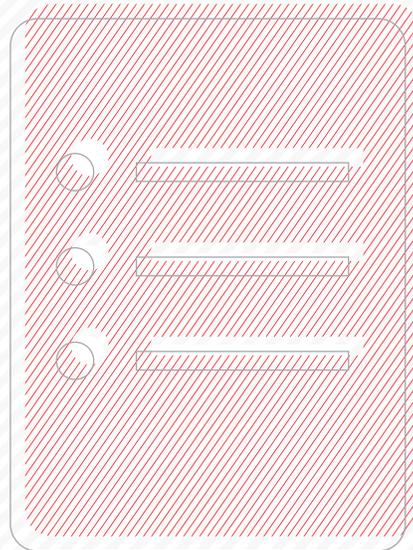
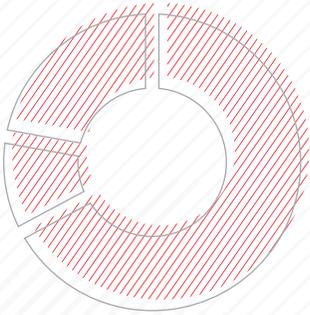
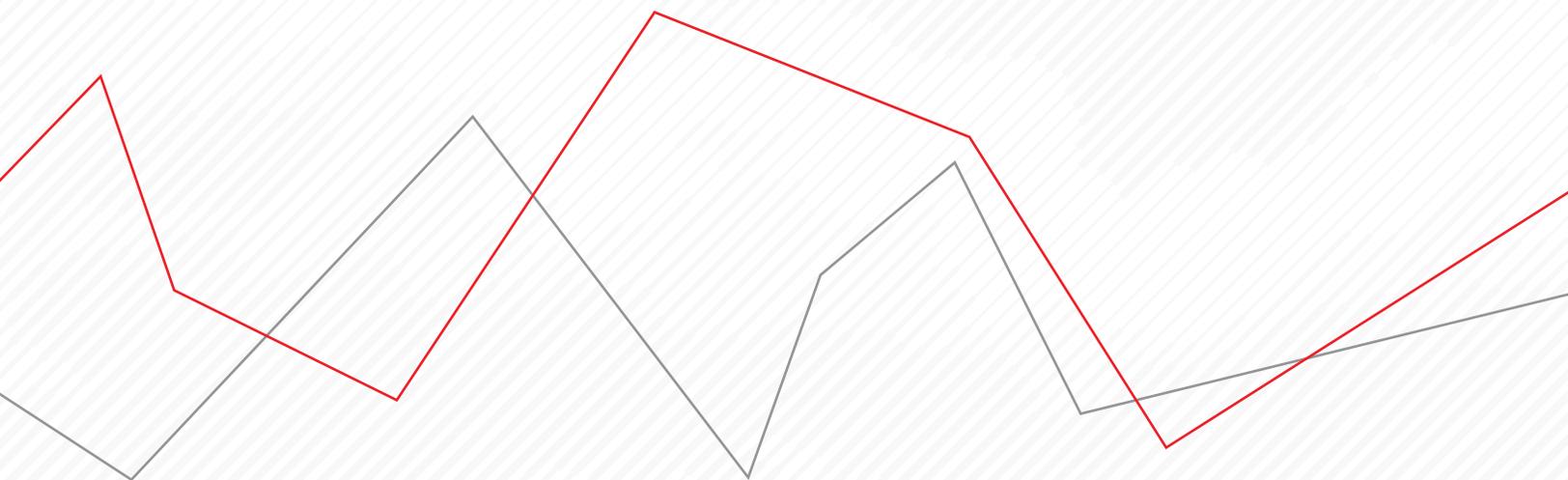


Finding Content from the Analyst Research Center in Morningstar Office Cloud



MORNINGSTAR Office



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Finding Content from the Analyst Research Center (ARC) in Morningstar Office Cloud

The Analyst Research Center (ARC) is being retired from the desktop edition of Morningstar OfficeSM on October 31, 2019. All content from this module can be found in Morningstar OfficeSM Cloud.

Overview

This document explains how to find each type of content from ARC in Morningstar Office Cloud via the following topics:

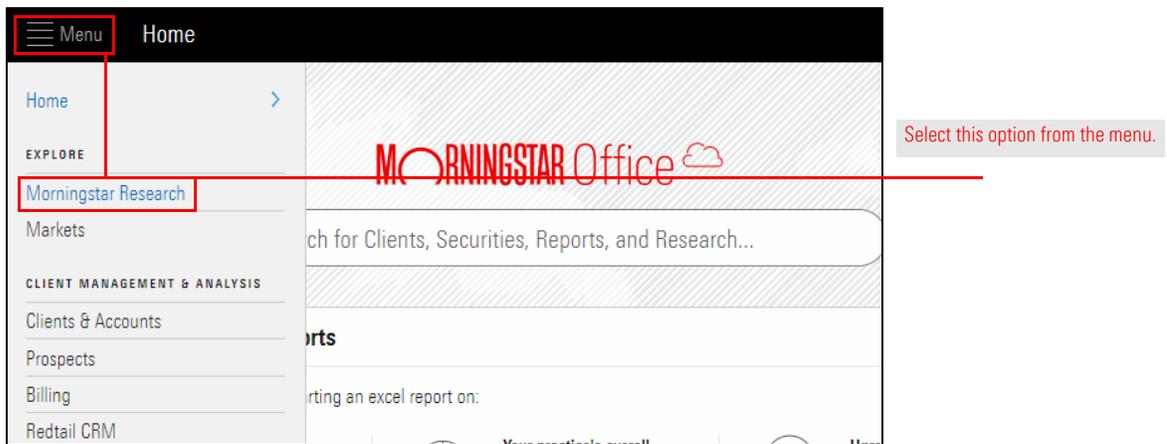
- ▶ [Where are the latest Morningstar Analyst reports? \(page 5\)](#)
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The most recent Morningstar Analyst reports for either equities or managed products can be found on the Latest page of the Morningstar Research portal. Further, users can filter the content here to see only stories related to equities or managed products.

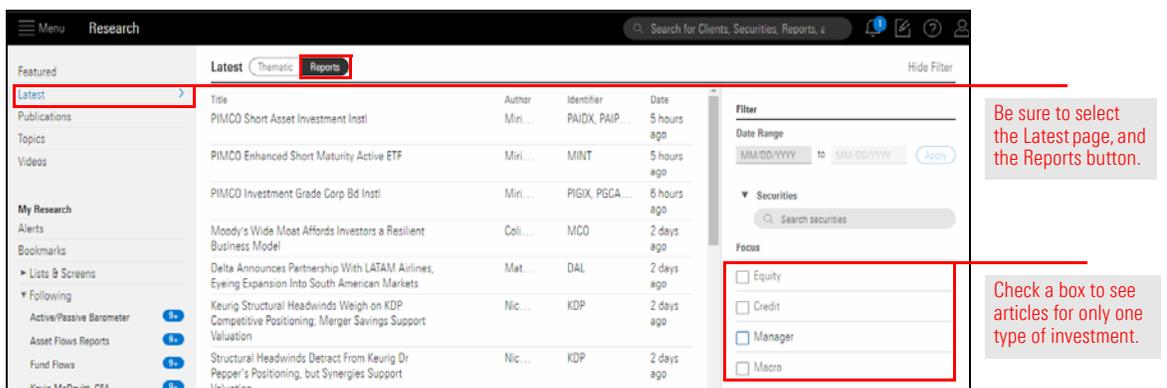
Where are the latest Morningstar Analyst reports?

To see this content, do the following:

1. Login to <https://office.morningstar.com> using the same email and password used to login to the desktop version of Morningstar Office.
2. **Hover the cursor** over the **Menu**, then select **Morningstar Research**.



3. From the navigation pane to the left, click **Latest**.
4. At the top of the page, click the **Reports** button.
5. In the Filter panel to the right, select an **option** to see only one type of report.

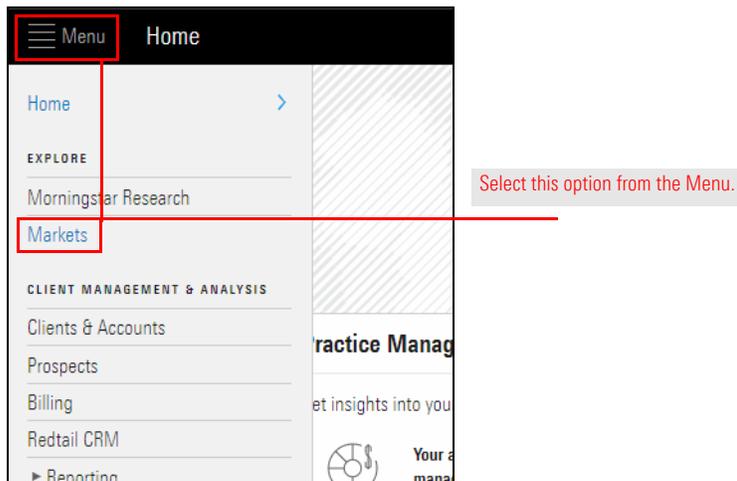


Stories under the Market Commentary section in ARC come from a third-party provider called Benzinga. This content can be found in Morningstar Office Cloud via the Markets workbook, on the News and Research tab. Additionally, note that the News component in Morningstar Office Cloud offers 10 additional sources for content compared to ARC.

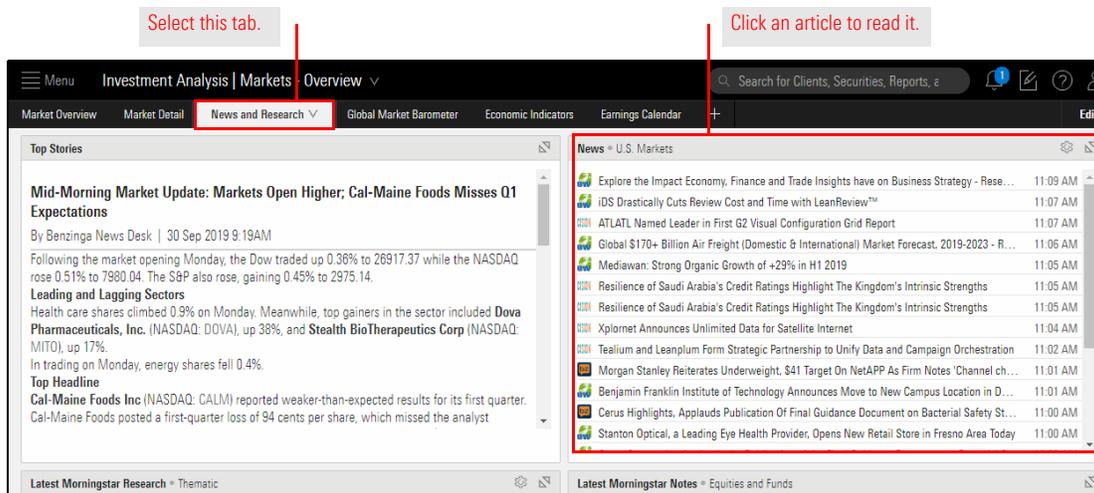
Where is the Morningstar Market Commentary?

To access this content, do the following:

1. From the **Menu**, select **Markets**. The Markets - Overview workbook opens.



2. Select the **News and Research** tab.
3. Click an **article** from the News component to read it.

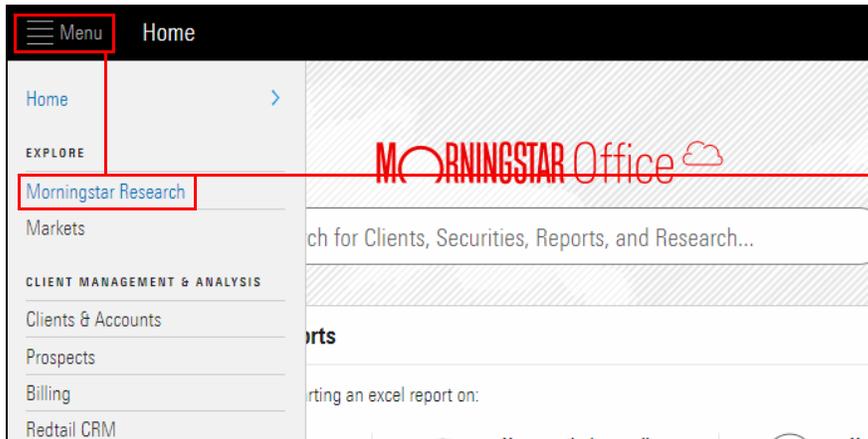


Users can find stories for stocks covered by a Morningstar Analyst on the Latest page.

To see this content, do the following:

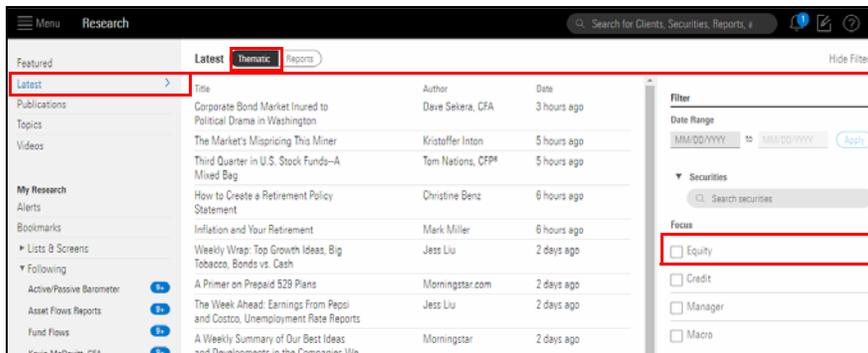
1. Login to <https://office.morningstar.com> using the same email and password used to login to the desktop version of Morningstar Office.
2. **Hover the cursor** over the **Menu**, then select **Morningstar Research**.

Where are the Morningstar Analyst insights?



Select this option from the menu.

3. From the navigation pane to the left, click **Latest**.
4. At the top of the page, be sure the **Thematic** button is selected.
5. In the Filter panel to the right, select the **Equity** option to see only stock articles.



Be sure to select the Latest page, with the Reports button selected.

Check this box to see only stock articles.

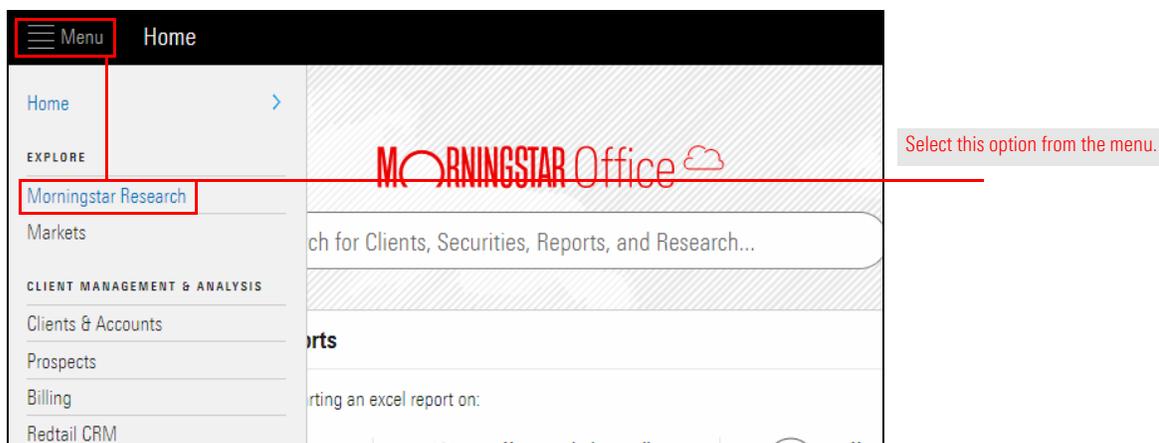
The Investing Ideas section in ARC shows users the two cheapest stocks in each sector (as of the previous market day's closing price). Similar (but broader) content can be seen in Morningstar Office Cloud by reading one of the two following publications:

Where are the Investing Ideas?

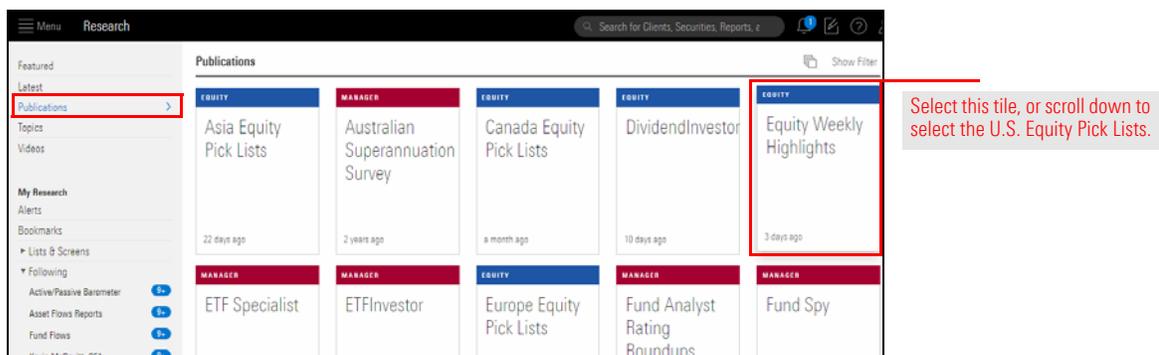
Publication Name	Description
Equity Weekly Highlights	This content surfaces the current favorite stocks of Morningstar Analysts, addresses big-picture trends, and highlights significant ratings changes.
U.S. Equity Pick Lists	Every month, this publication reviews and updates Morningstar stock analysts' best investment choices among U.S. equities. These recaps offer commentary on changes within the Pick List portfolio, valuations and recommended sector weightings.

To see this content, do the following:

1. Login to <https://office.morningstar.com> using the same email and password used to login to the desktop version of Morningstar Office.
2. **Hover the cursor** over the **Menu**, then select **Morningstar Research**.



3. From the navigation pane to the left, click **Publications**.
4. Click either the **Equity Weekly Highlights** or **U.S. Equity Pick Lists** tile.



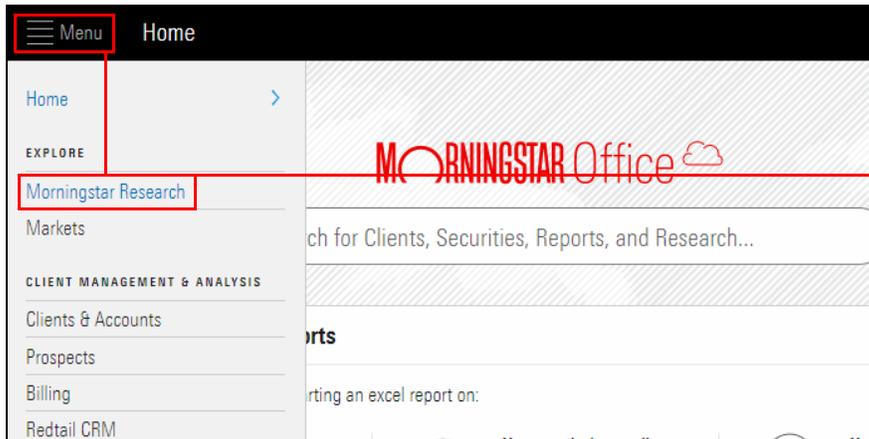
5. Click an **article** to read it.

The Target-Date Fund Series reports are found on the Publications page.

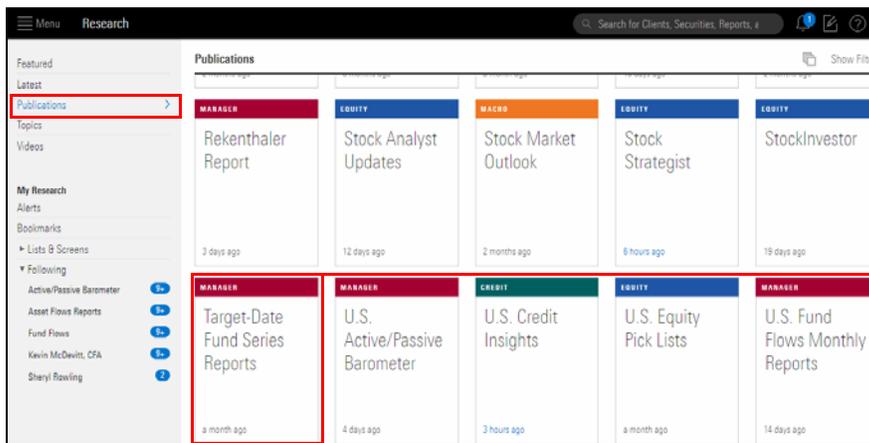
To see this content, do the following:

1. Login to <https://office.morningstar.com> using the same email and password used to login to the desktop version of Morningstar Office.
2. **Hover the cursor** over the **Menu**, then select **Morningstar Research**.

Where are the Target-Date Fund Series reports?



3. From the navigation pane to the left, click **Publications**.
4. Click the **Target-Date Fund Series Reports** tile.

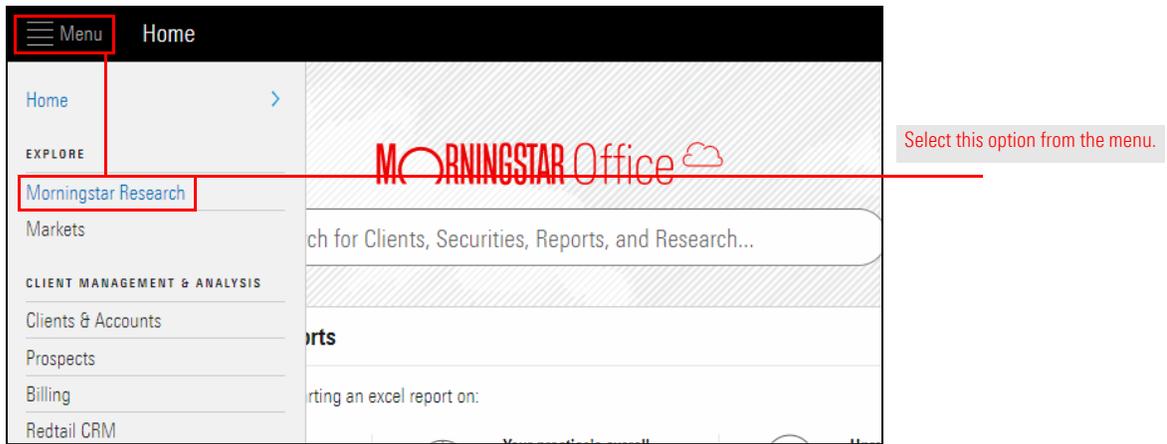


5. Click an **article** to read it.

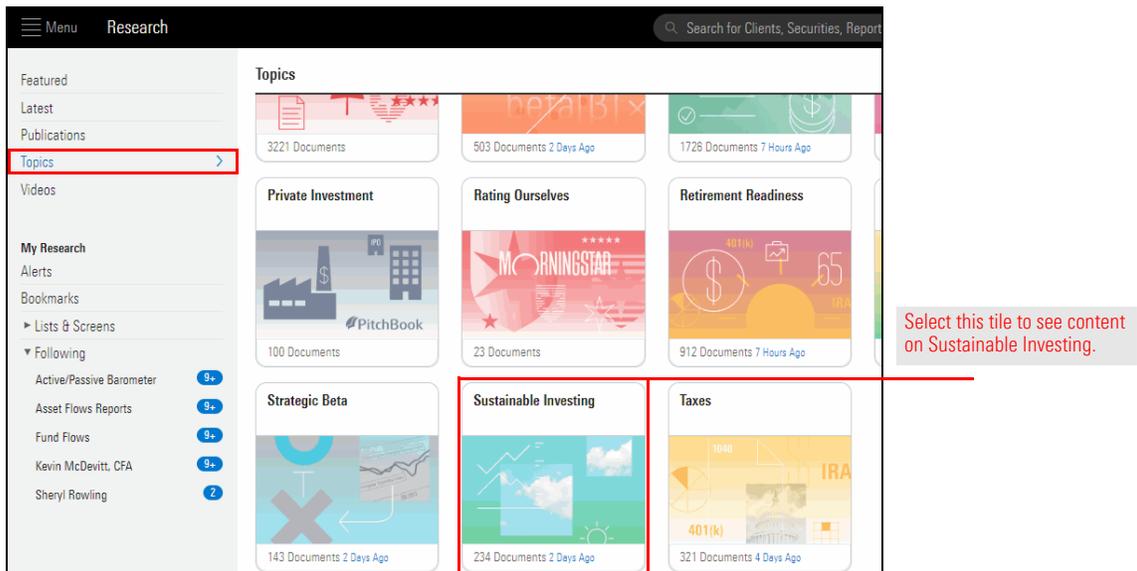
Content related to the topic of Sustainability is found on the Topics page. To see this content, do the following:

Where is content related to Sustainability?

1. Login to <https://office.morningstar.com> using the same email and password used to login to the desktop version of Morningstar Office.
2. **Hover the cursor** over the **Menu**, then select **Morningstar Research**.



3. From the navigation pane to the left, click **Topics**.
4. Click the **Sustainable Investing** tile.

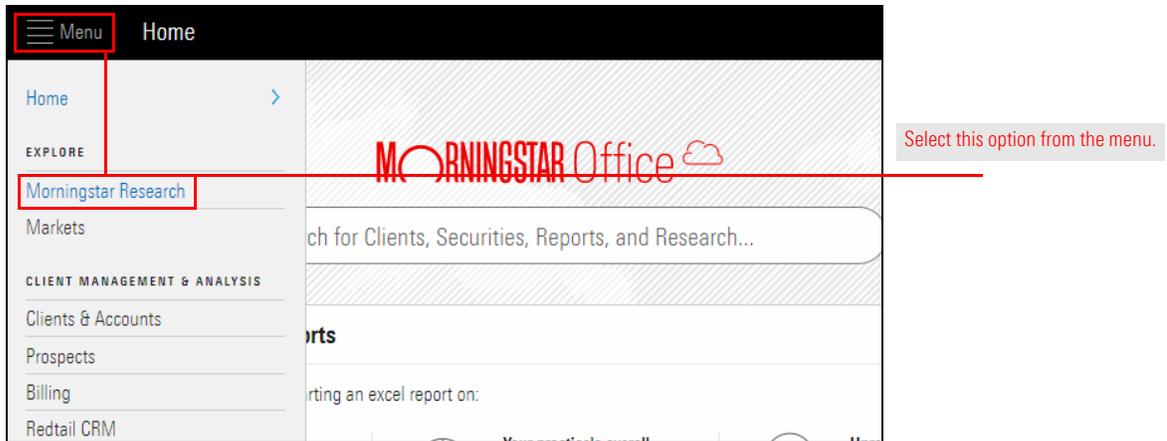


5. Click an **article** to read it.

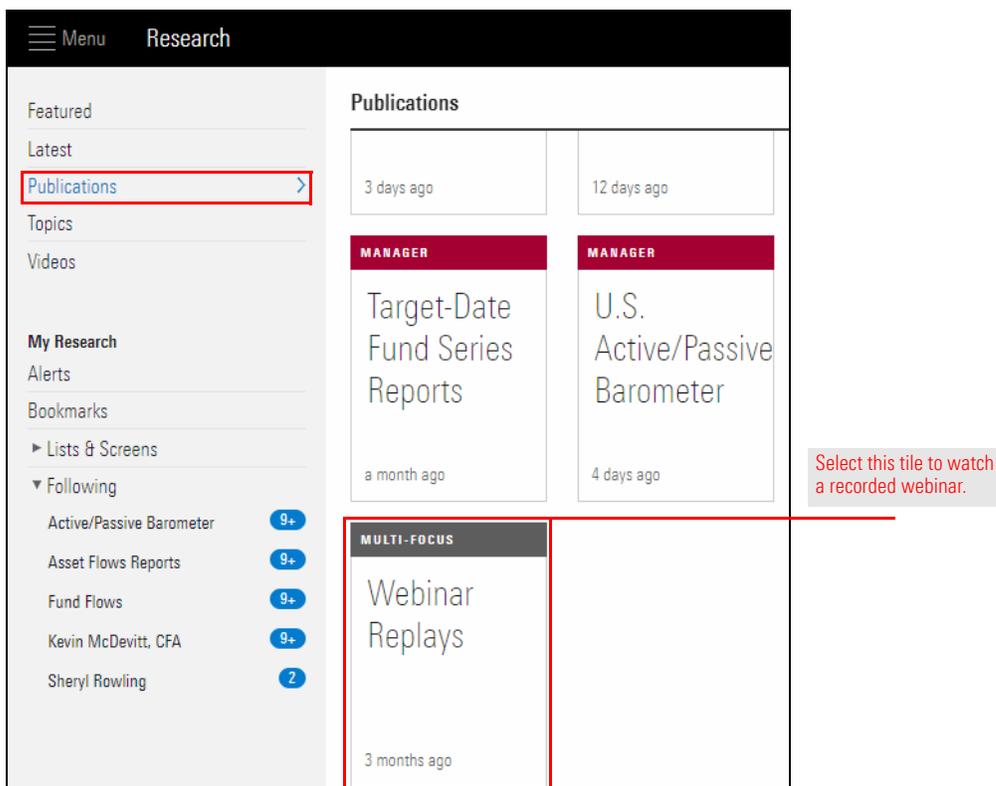
To watch a recorded webinar from the Morningstar Analyst team, do the following:

1. Login to <https://office.morningstar.com> using the same email and password used to login to the desktop version of Morningstar Office.
2. **Hover the cursor** over the **Menu**, then select **Morningstar Research**.

Where are the recorded webinars?



3. From the navigation pane to the left, click **Publications**.
4. Select the **Webinar Replays** tile.



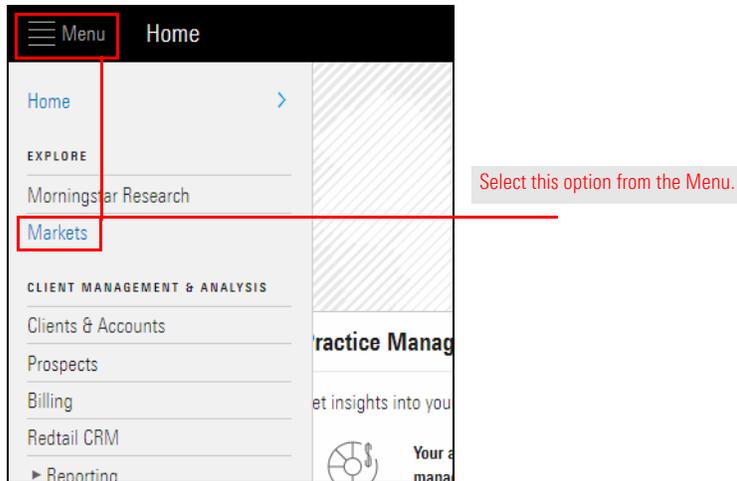
5. Click a **video** to watch it. It will begin playing automatically.

The market statistics found in ARC can be found in the Markets workbook in Morningstar Office Cloud.

Where are the market statistics?

To see this content, do the following:

1. From the **Menu**, select **Markets**.



2. Select the tab containing the information you want to see. Use the [Markets exercise guide](#) to learn more about using this part of Morningstar Office Cloud.

The screening capability in Morningstar Office Cloud is far more robust than the version found in ARC. To learn how to create a screen to find investments in Morningstar Office Cloud, please use the [Creating Screens exercise guide](#).

How can I screen to find investments?

Note: To find a Fund Provider in the Morningstar Office Cloud Screener window, use the data point **Branding Name**. Select one or multiple options.

