

Morningstar Direct Sample Scorecard

Name Report Currency: Base Currency ▲	Ticker	12/1/2011 - 12/31/2011	11/1/2011 - 11/30/2011	10/1/2011 - 10/31/2011	9/1/2011 - 9/30/2011	8/1/2011 - 8/31/2011	7/1/2011 - 7/31/2011	6/1/2011 - 6/30/2011	5/1/2011 - 5/31/2011	4/1/2011 - 4/30/2011
		PG%	PG%	PG%	PG%	PG%	PG%	PG%	PG%	PG%
▼ Watchlist										
Allianz NFJ Small Cap Value Instl	PSVIX	31	9	26	65	31	69	35	78	82
American Funds New World A	NEWFX	78	87	56	87	78	39	52	74	31
American Funds Washington Mutual...	RWMFX	9	5	65	26	26	78	22	48	48
Dodge & Cox International Stock	DODFX	82	82	61	78	95	82	69	95	5
Harbor Capital Appreciation Instl	HACAX	74	56	39	48	69	31	13	31	35
Loomis Sayles Bond Instl	LSBDX	18	74	82	22	22	9	31	9	44
Morgan Stanley Inst US Real Estate I	MSUSX	1	100	5	69	74	22	82	1	18
Oakmark Select I	OAKLX	65	39	35	44	39	87	61	52	22
Oppenheimer Developing Markets Y	ODVYX	100	91	31	91	65	44	44	87	39
PIMCO Commodity Real Ret Strat I...	PCRIX	95	65	69	100	1	1	100	100	13
PIMCO Real Return Instl	PRRIX	26	18	87	9	5	5	1	22	74
PIMCO Total Return Instl	PTTRX	13	48	91	13	18	13	18	5	87
PRIMECAP Odyssey Aggressive Gro...	POAGX	69	69	9	39	82	74	91	69	9
Selected American Shares D	SLADX	39	26	52	61	56	61	95	61	69
T. Rowe Price High-Yield	PRHYX	5	61	78	18	35	18	39	13	91
T. Rowe Price Short-Term Bond	PRWBX	48	35	95	5	13	26	9	18	95
T. Rowe Price Small-Cap Stock	OTCFX	52	1	1	74	91	91	65	65	56
T. Rowe Price Summit Cash Reserves	TSCXX	56	22	100	1	9	35	5	26	100
Vanguard FTSE Social Index Inv	VFTSX	44	52	44	31	52	48	78	44	61
Vanguard Institutional Index Instl	VINIX	22	31	48	35	44	65	56	56	52
Vanguard International Explorer Inv	VINEX	91	95	74	82	100	52	87	82	26
Vanguard International Growth Adm	VWILX	87	78	22	95	87	56	48	91	1
Vanguard Selected Value Inv	VASVX	35	13	18	56	48	100	74	39	65
Wasatch Small Cap Growth	WAAEX	61	44	13	52	61	95	26	35	78