

Morningstar® DirectSM Performance Reporting/Scorecard Heat Map

| Name<br>Report Currency: Base Currency ▲ | Ticker | 12/1/2011 - 12/31/2011 | 11/1/2011 - 11/30/2011 | 10/1/2011 - 10/31/2011 | 9/1/2011 - 9/30/2011  | 8/1/2011 - 8/31/2011  | 7/1/2011 - 7/31/2011  | 6/1/2011 - 6/30/2011  | 5/1/2011 - 5/31/2011  | 4/1/2011 - 4/30/2011  | 3/1/2011 - 3/31/2011  |
|--|--------|------------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
|  |        | Peer Group Percentile  | Peer Group Percentile  | Peer Group Percentile  | Peer Group Percentile | Peer Group Percentile | Peer Group Percentile | Peer Group Percentile | Peer Group Percentile | Peer Group Percentile | Peer Group Percentile |
| ▼ Watch List                             |        |                        |                        |                        |                       |                       |                       |                       |                       |                       |                       |
| Allianz NFJ Small Cap Value Instl        | PSVIX  | 35                     | 9                      | 26                     | 65                    | 31                    | 69                    | 35                    | 78                    | 82                    | 26                    |
| American Funds New World A               | NEWFX  | 78                     | 87                     | 56                     | 87                    | 78                    | 39                    | 52                    | 74                    | 31                    | 18                    |
| American Funds Washington Mutual R5      | RWMFX  | 9                      | 5                      | 65                     | 26                    | 26                    | 78                    | 22                    | 48                    | 48                    | 35                    |
| Dodge & Cox International Stock          | DODFX  | 82                     | 82                     | 61                     | 78                    | 95                    | 82                    | 69                    | 95                    | 5                     | 91                    |
| Harbor Capital Appreciation Instl        | HACAX  | 74                     | 56                     | 39                     | 48                    | 69                    | 31                    | 13                    | 31                    | 35                    | 69                    |
| Loomis Sayles Bond Instl                 | LSBDX  | 18                     | 74                     | 82                     | 22                    | 22                    | 9                     | 31                    | 9                     | 44                    | 52                    |
| Morgan Stanley Inst US Real Estate I     | MSUSX  | 1                      | 100                    | 5                      | 69                    | 74                    | 22                    | 82                    | 1                     | 18                    | 95                    |
| Oakmark Select I                         | OAKLX  | 65                     | 39                     | 35                     | 44                    | 39                    | 87                    | 61                    | 52                    | 22                    | 100                   |
| Oppenheimer Developing Markets Y         | ODVYX  | 100                    | 91                     | 31                     | 91                    | 65                    | 44                    | 44                    | 87                    | 39                    | 1                     |
| PIMCO Commodity Real Ret Strat Instl     | PCRIX  | 95                     | 65                     | 69                     | 100                   | 1                     | 1                     | 100                   | 100                   | 13                    | 22                    |
| PIMCO Real Return Instl                  | PRRIX  | 31                     | 18                     | 87                     | 9                     | 5                     | 5                     | 1                     | 22                    | 74                    | 44                    |
| PIMCO Total Return Instl                 | PTTRX  | 13                     | 48                     | 91                     | 13                    | 18                    | 13                    | 18                    | 5                     | 87                    | 65                    |
| PRIMECAP Odyssey Aggressive Growth       | POAGX  | 69                     | 69                     | 9                      | 39                    | 82                    | 74                    | 91                    | 69                    | 9                     | 13                    |
| Selected American Shares D               | SLADX  | 39                     | 26                     | 52                     | 61                    | 56                    | 61                    | 95                    | 61                    | 69                    | 48                    |
| T. Rowe Price High-Yield                 | PRHYX  | 5                      | 61                     | 78                     | 18                    | 35                    | 18                    | 39                    | 13                    | 91                    | 61                    |
| T. Rowe Price Short-Term Bond            | PRWBX  | 48                     | 35                     | 95                     | 5                     | 13                    | 26                    | 9                     | 18                    | 95                    | 82                    |
| T. Rowe Price Small-Cap Stock            | OTCFX  | 52                     | 1                      | 1                      | 74                    | 91                    | 91                    | 65                    | 65                    | 56                    | 9                     |
| T. Rowe Price Summit Cash Reserves       | TSCXX  | 56                     | 22                     | 100                    | 1                     | 9                     | 35                    | 5                     | 26                    | 100                   | 78                    |
| Vanguard FTSE Social Index Inv           | VFTSX  | 44                     | 52                     | 44                     | 31                    | 52                    | 48                    | 78                    | 44                    | 61                    | 87                    |
| Vanguard Institutional Index Instl       | VINIX  | 22                     | 31                     | 48                     | 35                    | 44                    | 65                    | 56                    | 56                    | 52                    | 74                    |
| Vanguard International Explorer Inv      | VINEX  | 91                     | 95                     | 74                     | 82                    | 100                   | 52                    | 87                    | 82                    | 26                    | 56                    |
| Vanguard International Growth Adm        | VWILX  | 87                     | 78                     | 22                     | 95                    | 87                    | 56                    | 48                    | 91                    | 1                     | 39                    |
| Vanguard Selected Value Inv              | VASVX  | 26                     | 13                     | 18                     | 56                    | 48                    | 100                   | 74                    | 39                    | 65                    | 31                    |
| Wasatch Small Cap Growth                 | WAAEX  | 61                     | 44                     | 13                     | 52                    | 61                    | 95                    | 26                    | 35                    | 78                    | 5                     |
| Number of investments ranked             |        | 24                     | 24                     | 24                     | 24                    | 24                    | 24                    | 24                    | 24                    | 24                    | 24                    |