



Morningstar Direct Workshop

Join us for a complimentary, hands-on workshop designed to help you fully leverage the investment research platform's powerful capabilities and sophisticated functionality. Our Morningstar Direct experts will help you navigate key applications to conduct in-depth research and effective analysis, and show you how to create customized reports and presentations that clearly communicate your results.

Register Today!

Date	Location	Agenda	Register
25 Jan 2017	Atlanta, GA	View	
15 Feb 2017	Seattle, WA	View	
5 Mar 2017	Los Angeles, CA	View	
25 Apr 2017	Chicago, IL		
17 May 2017	Boston, MA		Register
14 Jun 2017	New York City, NY		Register
19 Jul 2017	San Francisco, CA		Register
16 Aug 2017	Minneapolis, MN		Register
13 Sep 2017	Baltimore, MD		Register
25 Oct 2017	Philadelphia, PA		Register
08 Nov 2017	Dallas, TX		Register
13 Dec 2017	Miami, FL		Register

Whether you are new to Morningstar Direct or looking to improve and expand your knowledge, attending a workshop is beneficial. For the best experience at a workshop, mastery of the following core topics is strongly recommended before attending:

- ☞ Basic Overview [Guide](#) & [Video](#)
- ☞ User Preferences [Guide](#)
- ☞ Investment Lists [Guide](#) & [Video](#)
- ☞ Search Criteria [Guide](#) & [Video](#)
- ☞ Data Sets & Calculations [Guide](#)
- ☞ Methodology & Data Definitions [Guide](#)