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EnCorr Attribution

Performing Returns-Based Style Analysis

# EnCorr Modules

## Analyzer



Explore historical and current investment data

## Inputs Generator



Develop, refine, and test asset class assumptions

## Optimizer Plus



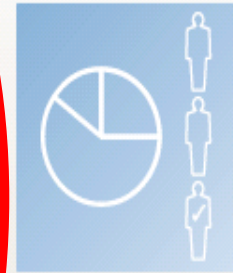
Build and analyze portfolios along the efficient frontier

## Attribution



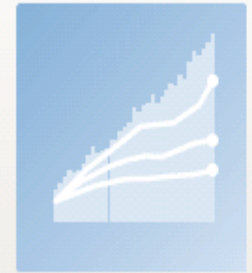
Examine manager style consistency and investment decisions

## Allocator



Determine manager mix to implement asset allocation plan

## Scenario Builder



Perform "what if" analyses under multiple conditions

# Overview

- ▶ Description:

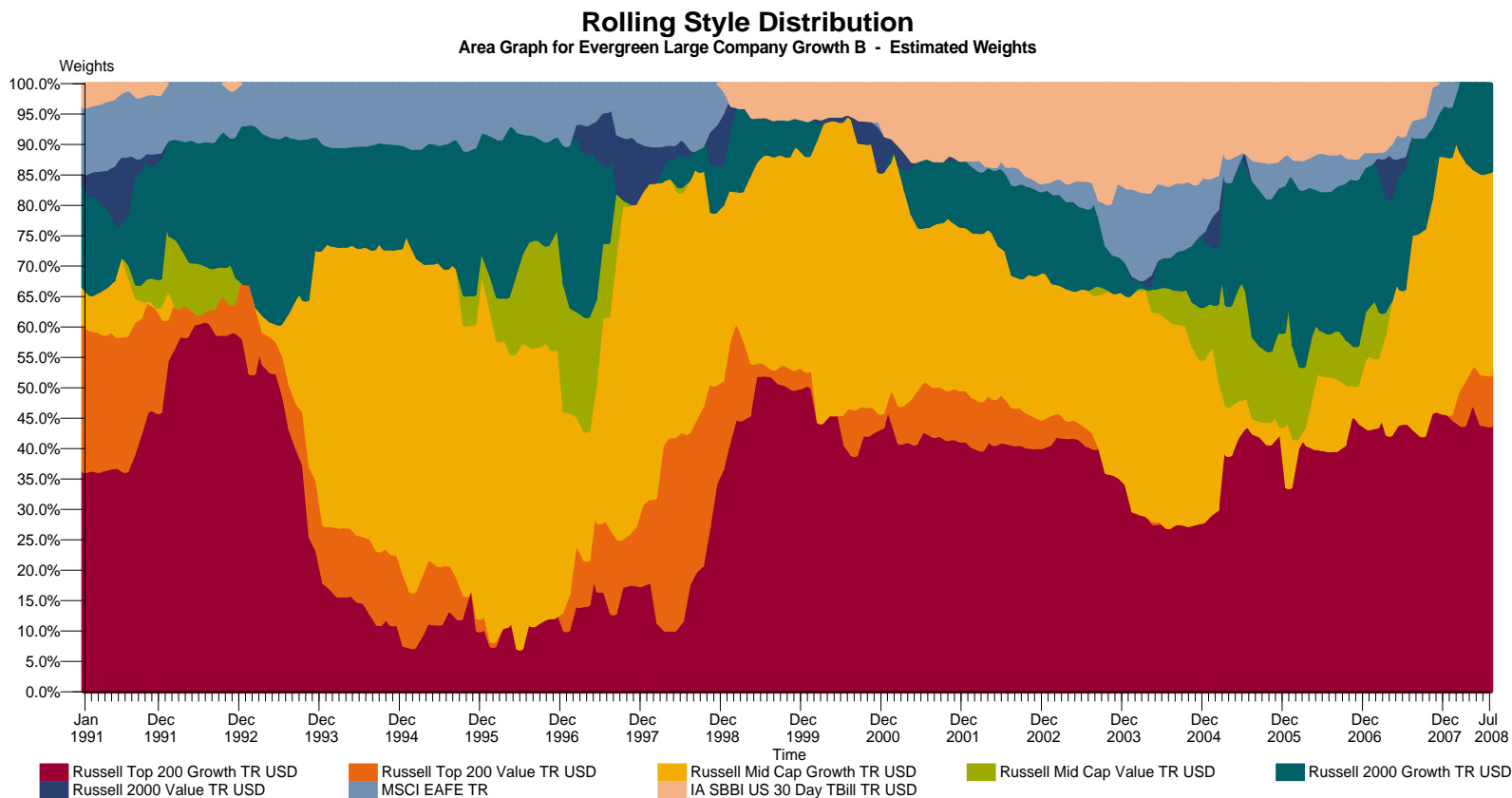
- ▶ EnCorr Attribution enables you to analyze investment style and performance, providing insight into a manager's behavior and ranking in relation to his peers.

- ▶ Highlights:

- ▶ Examine style consistency of manager vs. its competitors
- ▶ Create graphs and statistical tables
- ▶ Analyze manager rank in terms of performance and risk
- ▶ Determine appropriate benchmark for manager and performance evaluation

# Output

- ▶ Excel, PowerPoint, Word



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