
EnCorr Analyzer

Perform In-Depth Historical Analysis

EnCorr Modules

Analyzer



Explore historical and current investment data

Inputs Generator



Develop, refine, and test asset class assumptions

Optimizer Plus



Build and analyze portfolios along the efficient frontier

Attribution



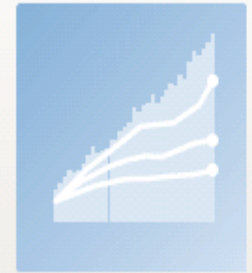
Examine manager style consistency and investment decisions

Allocator



Determine manager mix to implement asset allocation plan

Scenario Builder



Perform "what if" analyses under multiple conditions

Overview

- ▶ Description:

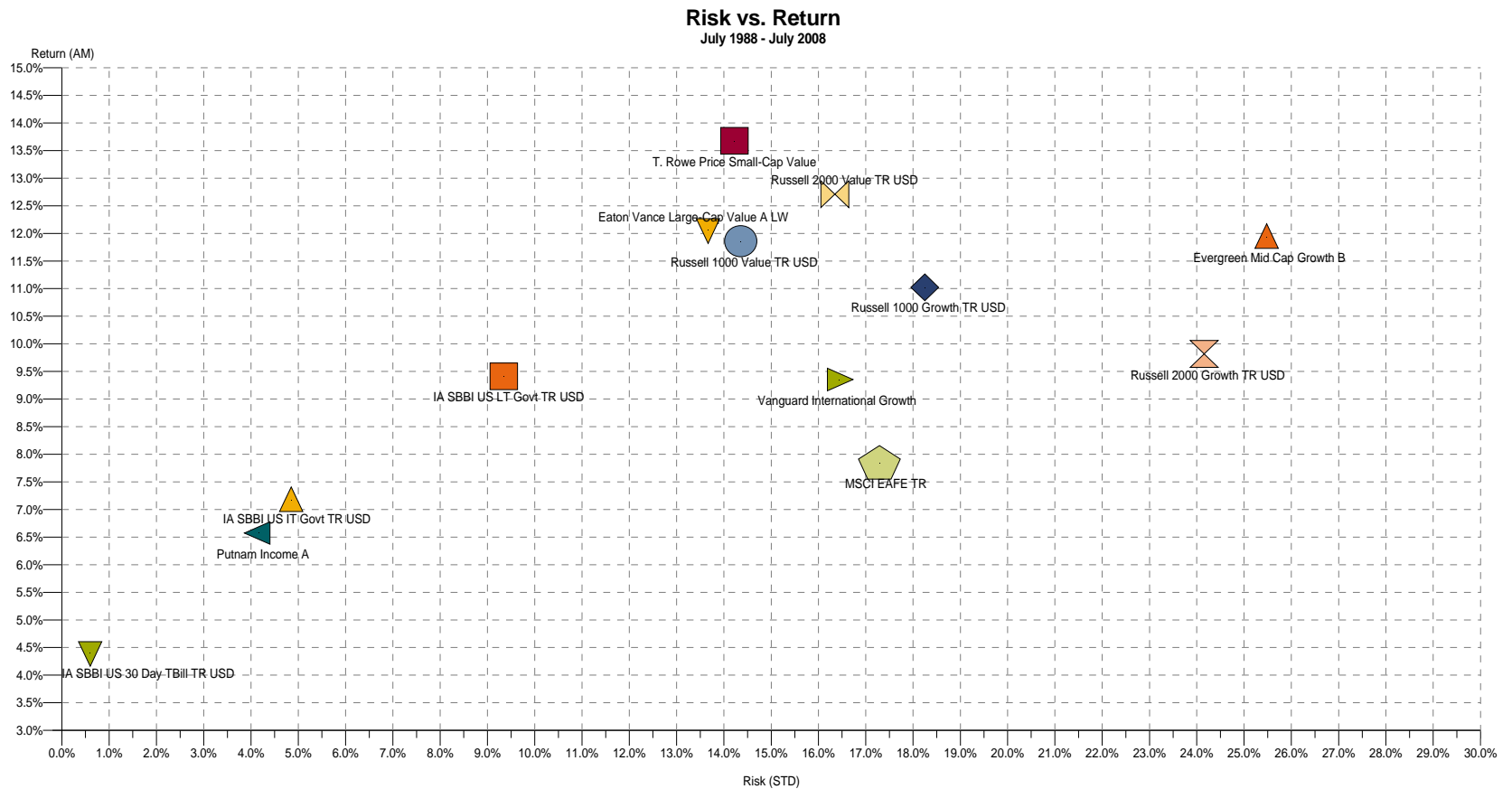
- ▶ EnCorr Analyzer enable you to perform in-depth historical analysis on various investments, benchmarks, and custom portfolios.

- ▶ Highlights:

- ▶ Analyze the historical performance and statistical data
- ▶ Create blended portfolios and benchmarks
- ▶ Apply currency conversion and inflation adjusted returns
- ▶ Identify specific time periods for further analysis

Sample Output

▶ Excel, Powerpoint, Word



MORNINGSTAR®